

800.562.5515 • SalalCU.org

### Bill Pay – Pay a Person (P2P) - Desktop

Once you have enrolled in Online Banking and Bill Pay, you can use the Bill Pay feature to pay bills, send money to people, and manage your payees. You have the ability to set up and pay a person (P2P) by check, SMS, electronic, or email.



### Setup from Desktop or a Browser

To set up a new P2P payee, select **Bill Pay** from the Transfers & Payments menu. Then select to **Add a Payee** and choose **Person**. Then select the green **Next** button.



### Pay a Person (P2P)

### Adding Name of Payee and Payment Method

Next add the person's information. When adding a payee, it's helpful to have all the information you need before you begin. (For example, if you are using the SMS payment method, you will need the payee's mobile phone number. If you are using the email method, you will need the payee's email, etc.) Choose the payment method you wish to use and select the green **Next** button.

	Salal Test < Add a Payee ×
Dashboard Accounts Transfers & Payments Self Service Financial Planning	Payee Name
	Scooby Doo
Take control of your finances.	Payment Method
	Check
Dill Dave	SMS
Bill Pay	d Payee
Bill Pay Dashboard MultiPay Scheduled History	Email
My Payees Q Search Payee You have no payments scheduled in	led in the next 30 days
Click on a payee to make a payment, see your activity, view and edit details, or see your eBills. Cutoff to schedule or modify a payment is 12:00 pm pacific.	
Target *4321	
You have 1 deactivated payees. View all payees	
10 v per page	
© Add Payee	Next
	Cancel

### Mailing a Check to the Person Payee

If you chose the check option, please enter the mailing address and phone number for the person you are paying. When finished, select the green **Add Payee** button.

	🔔 Salal Test	< Add a Payee
Dashboard Accounts Transfers & Payments Self Service	e Financial Planning	Scooby Doo We will mail a check to the payee using the address supplied below
		Street Address 1
Boost your financial wellness.		Enter address 1
		Street Address 2 (Optional)
		Enter address 2
Bill Pay	⊕ Add Payee	City
Bill Pay Dashboard MultiPay Scheduled History		Enter city
My Pavees Q Search Payee	You have no payments scheduled in the next 30 days	State
Click on a payee to make a payment, see your activity, view and edit		Select a state 🗸 🗸
details, or see your eBills. Cutoff to schedule or modify a payment is 12:00 pm pacific.		Zip Code
		Enter zip code
Target *4321		Phone Number
		(XOX) XXXX-XXXX (XXXX)
Yoù have 1 deactivated payees. View all payees		ickname
10 v per page		Scooby Doo
Add Payee		Add Payee



### Setting up an SMS P2P Payee (Text Message)

If you chose the SMS option, you will need to enter the mobile phone number for the person you are paying. Then select the green **Next** button.

	🧘 Salai Test	< Add a Payee	x
Dashboard Accounts Transfers & Payments Self Service Financial	Planning	Payee Name Scooby Doo	
Take centrol of your financial wellness.	0	Payment Method SMS	$\sim$
Bill Pay	Add Payee	Default Funding Account MY CHECKING ***020-0040	~
Bill Pay Dashboard MultiPay Scheduled History My Payees Q. Search Payee You have no	bayments scheduled in the next 30 days		
Click on a payee to make a payment, see your activity, view and edit details, or see your edills. Cutoff to schedule or modify a payment is 12:00 pm pacific.			
Tal yet (452) You have 1 deactivated payees. View all payees			
10 v per page			
Add Payee     Add Paye		Next	

Adding a payee with SMS option on desktop.

Then you will need to enter a Shared Secret/Keyword, this is a word or short phrase known to you and the person you are paying. When finished, select the green **Add Payee** button.

	🧕 Salai Test	< Add a Payee ×
Dashboard Accounts Transfers & Payments Self Service	Financial Planning	Scooby Doo We will send email payments to the payee using the email address supplied below.
Boost your financial wellness.	¢	E-Mail Address scoobydoo@gmail.com
Bill Pay	💿 Add Payee	Reyword
Bill Pay Dashboard MultiPay Scheduled History		Nickname Scooby Doo
My Payees Q Search Payee Click on a payee to make a payment, see your activity, view and edit details, or see your eBills. Cutoff to schedule or modify a payment is 12:00 pm pacific.	You have no payments scheduled in the next 30 days	
Target +4321		
You have 1 deactivated payees. View all payees		
10 v per page		
Add Payee	l	Add Payee Cancel

# Pay a Person (P2P)

The payee will receive a text message with a link to click on. They will then need to enter the Shared Secret/Keyword to continue.



Received SMS message.

SMS payment message.

### Setting up an Electronic P2P Payee

If you chose the electronic option, you will need to enter the routing and account number for the person you are paying. When finished, select the green **Add Payee** button.

DIT UNION	🔟 Salal Test	
Dashboard Accounts Transfers & Payments Self Service	Financial Planning	Scooby Doo We will send an electronic payment using the routing and account number supplied below.
Boost your financial wellness.	d	Routing Number
		Account Number
Bill Pav	Add Payee     Add Payee     B	Enter an account number
		Confirm Account Number
Bill Pay Dashboard MultiPay Scheduled History		Reenter account number
My Payees Q Search Payee	You have no payments scheduled in the next 30 days	Account Type
Click on a payee to make a payment, see your activity, view and edit details, or see your eBills. Cutoff to schedule or modify a payment		Enter an account type 🗸 🗸
is 12:00 pm pacific.		Nickname
Target *4321		Scooby Doo
You have 1 deactivated payees. View all payees		
to per page		
Add Payee		Add Payee

## Pay a Person (P2P)

### Setting up an Email P2P Payee

If you chose the email option, you will need to enter the email address for the person you are paying. Then you will need to enter a Shared Secret/Keyword. This is a word or short phrase known to you and the person you are paying. When finished, select the green **Add Payee** button.

The payee will receive an email message with a link. They will need to enter the Shared Secret/keyword to continue.

	Add a Payee ×	
Dashboard Accounts Transfers & Payments Self Service Financial Planning	Scooby Doo We will send email payments to the payee using the email address supplied below.	
Take control of your finances.	C E-Mail Address	
	Keyword	
Bill Pay	Payee B Enter shared secret	
	Nickname	
Bill Pay Dashboard MultiPay Scheduled History	Scooby Doo	
My Payees Q Search Payee You have no payments scheduled in th	d in the next 30 days	
Click on a payee to make a payment, see your activity, view and edit details, or see your eBills. Cutoff to schedule or modify a payment is 12:00 pm pacific.		
Target *4321		
You have 1 deactivated payees. View all payees		
10 v per page		
Add Payee	Add Payee	J
	Cancel	

### Need Help? Give Us a Call

If you have questions or need further assistence, feel free to call our Virtual Branch at **800.562.5515** or **206.298.9394**.